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SD Secretary of State
#2538000

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Mark V. Meierhenry
(1944-2020)

November 6, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Mitchell
$12,899,436 Clean Water Revenue Borrower Bond (CW-10),
Series 2024

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

City of Mitchell
$12,899,436 Clean Water Project Revenue Borrower Bond (CW-10)
dated November 5, 2024

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Mitchell
2. Designation of issue: Clean Water Project Revenue Borrower Bond (CW-10).
3. Date of issue: November 5, 2024
4. Purpose of issue: Mitchell Wastewater Treatment Facility Phase 2
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $12,899,436
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Clean Water Project Revenue Borrower Bond (CW-10) is true and correct on this 5th day of November 2024.

Michelle Bathke

By: Michelle Bathke
Its: Finance Officer

$12,899,436
City of Mitchell
Clean Water Project Water Revenue Bonds, Series 2024

Dated Nov 5, 2024 | Debt Service Report | 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 2/15	FY 7/1
02/15/2027			$624,368.53	$624,368.53	$624,368.53	
05/15/2027	$77,123.15	2.1250	$68,528.25	$145,651.41		$770,019.94
08/15/2027	$77,532.87	2.1250	$68,118.54	$145,651.41		
11/15/2027	$77,944.76	2.1250	$67,706.64	$145,651.41		
02/15/2028	$78,358.84	2.1250	$67,292.56	$145,651.41	$582,605.62	
05/15/2028	$78,775.13	2.1250	$66,876.28	$145,651.41		$582,605.62
08/15/2028	$79,193.62	2.1250	$66,457.79	$145,651.41		
11/15/2028	$79,614.33	2.1250	$66,037.07	$145,651.41		
02/15/2029	$80,037.29	2.1250	$65,614.12	$145,651.41	$582,605.62	
05/15/2029	$80,462.48	2.1250	$65,188.92	$145,651.41		$582,605.62
08/15/2029	$80,889.94	2.1250	$64,761.47	$145,651.41		
11/15/2029	$81,319.67	2.1250	$64,331.74	$145,651.41		
02/15/2030	$81,751.68	2.1250	$63,899.73	$145,651.41	$582,605.62	
05/15/2030	$82,185.98	2.1250	$63,465.42	$145,651.41		$582,605.62
08/15/2030	$82,622.60	2.1250	$63,028.81	$145,651.41		
11/15/2030	$83,061.53	2.1250	$62,589.88	$145,651.41		
02/15/2031	$83,502.79	2.1250	$62,148.61	$145,651.41	$582,605.62	
05/15/2031	$83,946.40	2.1250	$61,705.00	$145,651.41		$582,605.62
08/15/2031	$84,392.37	2.1250	$61,259.04	$145,651.41		
11/15/2031	$84,840.70	2.1250	$60,810.70	$145,651.41		
02/15/2032	$85,291.42	2.1250	$60,359.99	$145,651.41	$582,605.62	
05/15/2032	$85,744.53	2.1250	$59,906.88	$145,651.41		$582,605.62
08/15/2032	$86,200.05	2.1250	$59,451.36	$145,651.41		
11/15/2032	$86,657.99	2.1250	$58,993.42	$145,651.41		
02/15/2033	$87,118.36	2.1250	$58,533.05	$145,651.41	$582,605.62	
05/15/2033	$87,581.17	2.1250	$58,070.23	$145,651.41		$582,605.62
08/15/2033	$88,046.45	2.1250	$57,604.96	$145,651.41		
11/15/2033	$88,514.19	2.1250	$57,137.21	$145,651.41		
02/15/2034	$88,984.43	2.1250	$56,666.98	$145,651.41	$582,605.62	
05/15/2034	$89,457.16	2.1250	$56,194.25	$145,651.41		$582,605.62
08/15/2034	$89,932.40	2.1250	$55,719.01	$145,651.41		
11/15/2034	$90,410.16	2.1250	$55,241.24	$145,651.41		
02/15/2035	$90,890.47	2.1250	$54,760.94	$145,651.41	$582,605.62	
05/15/2035	$91,373.32	2.1250	$54,278.08	$145,651.41		$582,605.62
08/15/2035	$91,858.74	2.1250	$53,792.66	$145,651.41		
11/15/2035	$92,346.74	2.1250	$53,304.66	$145,651.41		
02/15/2036	$92,837.33	2.1250	$52,814.07	$145,651.41	$582,605.62	
05/15/2036	$93,330.53	2.1250	$52,320.87	$145,651.41		$582,605.62
08/15/2036	$93,826.35	2.1250	$51,825.05	$145,651.41		
11/15/2036	$94,324.80	2.1250	$51,326.60	$145,651.41		
02/15/2037	$94,825.90	2.1250	$50,825.50	$145,651.41	$582,605.62	
05/15/2037	$95,329.67	2.1250	$50,321.74	$145,651.41		$582,605.62
08/15/2037	$95,836.11	2.1250	$49,815.30	$145,651.41		
11/15/2037	$96,345.23	2.1250	$49,306.17	$145,651.41		
02/15/2038	$96,857.07	2.1250	$48,794.34	$145,651.41	$582,605.62	
05/15/2038	$97,371.62	2.1250	$48,279.78	$145,651.41		$582,605.62
08/15/2038	$97,888.91	2.1250	$47,762.50	$145,651.41		
11/15/2038	$98,408.94	2.1250	$47,242.46	$145,651.41		
02/15/2039	$98,931.74	2.1250	$46,719.66	$145,651.41	$582,605.62	
05/15/2039	$99,457.32	2.1250	$46,194.09	$145,651.41		$582,605.62
08/15/2039	$99,985.68	2.1250	$45,665.72	$145,651.41		
11/15/2039	$100,516.86	2.1250	$45,134.55	$145,651.41		
02/15/2040	$101,050.85	2.1250	$44,600.55	$145,651.41	$582,605.62	
05/15/2040	$101,587.69	2.1250	$44,063.72	$145,651.41		$582,605.62
08/15/2040	$102,127.37	2.1250	$43,524.04	$145,651.41		
11/15/2040	$102,669.92	2.1250	$42,981.48	$145,651.41		
02/15/2041	$103,215.36	2.1250	$42,436.05	$145,651.41	$582,605.62	
05/15/2041	$103,763.69	2.1250	$41,887.72	$145,651.41		$582,605.62
08/15/2041	$104,314.93	2.1250	$41,336.47	$145,651.41		
11/15/2041	$104,869.10	2.1250	$40,782.30	$145,651.41		
02/15/2042	$105,426.22	2.1250	$40,225.18	$145,651.41	$582,605.62	
05/15/2042	$105,986.30	2.1250	$39,665.11	$145,651.41		$582,605.62
08/15/2042	$106,549.35	2.1250	$39,102.05	$145,651.41		

11/15/2042	$107,115.39	2.1250	$38,536.01	$145,651.41		
02/15/2043	$107,684.44	2.1250	$37,966.96	$145,651.41	$582,605.62	
05/15/2043	$108,256.52	2.1250	$37,394.89	$145,651.41		$582,605.62
08/15/2043	$108,831.63	2.1250	$36,819.77	$145,651.41		
11/15/2043	$109,409.80	2.1250	$36,241.61	$145,651.41		
02/15/2044	$109,991.04	2.1250	$35,660.37	$145,651.41	$582,605.62	
05/15/2044	$110,575.37	2.1250	$35,076.04	$145,651.41		$582,605.62
08/15/2044	$111,162.80	2.1250	$34,488.61	$145,651.41		
11/15/2044	$111,753.35	2.1250	$33,898.06	$145,651.41		
02/15/2045	$112,347.04	2.1250	$33,304.37	$145,651.41	$582,605.62	
05/15/2045	$112,943.88	2.1250	$32,707.52	$145,651.41		$582,605.62
08/15/2045	$113,543.90	2.1250	$32,107.51	$145,651.41		
11/15/2045	$114,147.10	2.1250	$31,504.31	$145,651.41		
02/15/2046	$114,753.51	2.1250	$30,897.90	$145,651.41	$582,605.62	
05/15/2046	$115,363.13	2.1250	$30,288.27	$145,651.41		$582,605.62
08/15/2046	$115,976.00	2.1250	$29,675.40	$145,651.41		
11/15/2046	$116,592.12	2.1250	$29,059.28	$145,651.41		
02/15/2047	$117,211.52	2.1250	$28,439.89	$145,651.41	$582,605.62	
05/15/2047	$117,834.21	2.1250	$27,817.20	$145,651.41		$582,605.62
08/15/2047	$118,460.20	2.1250	$27,191.21	$145,651.41		
11/15/2047	$119,089.52	2.1250	$26,561.89	$145,651.41		
02/15/2048	$119,722.18	2.1250	$25,929.22	$145,651.41	$582,605.62	
05/15/2048	$120,358.21	2.1250	$25,293.20	$145,651.41		$582,605.62
08/15/2048	$120,997.61	2.1250	$24,653.80	$145,651.41		
11/15/2048	$121,640.41	2.1250	$24,011.00	$145,651.41		
02/15/2049	$122,286.62	2.1250	$23,364.78	$145,651.41	$582,605.62	
05/15/2049	$122,936.27	2.1250	$22,715.13	$145,651.41		$582,605.62
08/15/2049	$123,589.37	2.1250	$22,062.04	$145,651.41		
11/15/2049	$124,245.94	2.1250	$21,405.47	$145,651.41		
02/15/2050	$124,906.00	2.1250	$20,745.41	$145,651.41	$582,605.62	
05/15/2050	$125,569.56	2.1250	$20,081.85	$145,651.41		$582,605.62
08/15/2050	$126,236.65	2.1250	$19,414.76	$145,651.41		
11/15/2050	$126,907.28	2.1250	$18,744.13	$145,651.41		
02/15/2051	$127,581.47	2.1250	$18,069.93	$145,651.41	$582,605.62	
05/15/2051	$128,259.25	2.1250	$17,392.15	$145,651.41		$582,605.62
08/15/2051	$128,940.63	2.1250	$16,710.78	$145,651.41		
11/15/2051	$129,625.63	2.1250	$16,025.78	$145,651.41		
02/15/2052	$130,314.26	2.1250	$15,337.14	$145,651.41	$582,605.62	
05/15/2052	$131,006.56	2.1250	$14,644.85	$145,651.41		$582,605.62
08/15/2052	$131,702.53	2.1250	$13,948.88	$145,651.41		
11/15/2052	$132,402.20	2.1250	$13,249.21	$145,651.41		
02/15/2053	$133,105.58	2.1250	$12,545.82	$145,651.41	$582,605.62	
05/15/2053	$133,812.71	2.1250	$11,838.70	$145,651.41		$582,605.62
08/15/2053	$134,523.59	2.1250	$11,127.82	$145,651.41		
11/15/2053	$135,238.24	2.1250	$10,413.16	$145,651.41		
02/15/2054	$135,956.70	2.1250	$9,694.71	$145,651.41	$582,605.62	
05/15/2054	$136,678.97	2.1250	$8,972.44	$145,651.41		$582,605.62
08/15/2054	$137,405.07	2.1250	$8,246.33	$145,651.41		
11/15/2054	$138,135.04	2.1250	$7,516.37	$145,651.41		
02/15/2055	$138,868.88	2.1250	$6,782.52	$145,651.41	$582,605.62	
05/15/2055	$139,606.62	2.1250	$6,044.78	$145,651.41		$582,605.62
08/15/2055	$140,348.28	2.1250	$5,303.12	$145,651.41		
11/15/2055	$141,093.88	2.1250	$4,557.52	$145,651.41		
02/15/2056	$141,843.44	2.1250	$3,807.96	$145,651.41	$582,605.62	
05/15/2056	$142,596.99	2.1250	$3,054.42	$145,651.41		$582,605.62
08/15/2056	$143,354.53	2.1250	$2,296.87	$145,651.41		
11/15/2056	$144,116.10	2.1250	$1,535.30	$145,651.41		
02/15/2057	$144,881.72	2.1250	$769.68	$145,651.41	$582,605.62	$436,954.22
	$12,899,436.00		$5,203,101.22	$18,102,537.22	$18,102,537.22	$18,102,537.22